

MAJOR NEWS

FRIDAY | 16TH OCTOBER 2026

- **Asia stocks rebound as chipmakers recover, Indonesia rout deepens with 11% slump**

Asian stocks rebounded on Friday as investors bought beaten-down technology shares following a sharp selloff driven by concerns over debt financing for the artificial intelligence boom and intensifying competition from China. South Korea's KOSPI climbed 3.3%, while Japan's Nikkei 225 advanced 1.7%, recovering some of Thursday's steep losses as semiconductor stocks regained ground.

- **Nasdaq futures edge lower as AI spending, Fed rate concerns weigh**

U.S. stock futures edged lower on Thursday evening, with Nasdaq futures under pressure as investors remained cautious about technology valuations and the cost of financing artificial intelligence infrastructure. S&P 500 Futures inched 0.1% lower to 7,786.75.0 points, while Nasdaq 100 Futures fell 0.4% to 30,019.75 points by 20:50 ET (00:50 GMT).

- **Oil heads for weekly gain with Mideast supply risks**

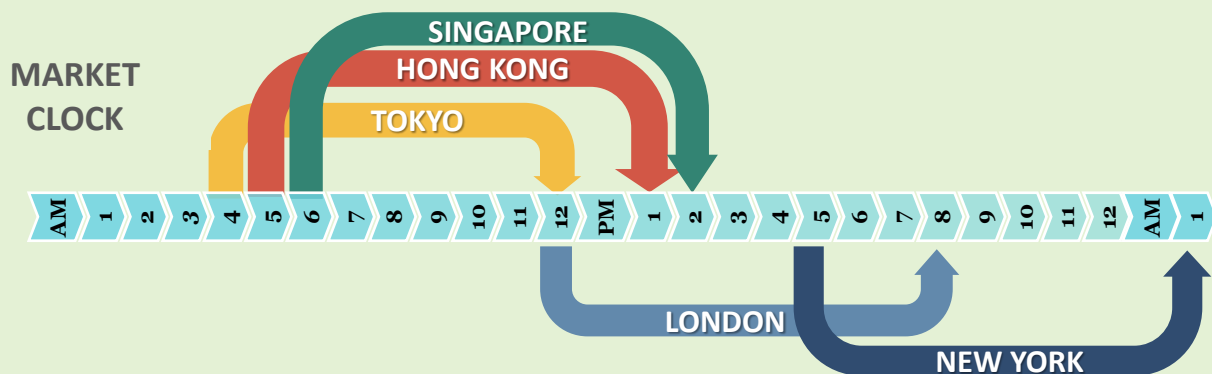
Oil prices eased on Friday but were heading for weekly gains on the uncertainty over Middle East supplies and a larger-than-expected crude stocks draw in the United States. Brent crude futures fell 71 cents, or 0.67%, to \$105.21 a barrel by 0352 GMT, while US West Texas Intermediate crude futures were down 77 cents, or 0.79%, to \$97.20.

- **Gold steadies near \$4,160 as stock selloff drives bond rally, Treasury yields fall**

Gold prices held near \$4,160 an ounce on Friday after rising to a two-week high, as a selloff in equities prompted investors to seek safety in bonds and pushed U.S. Treasury yields lower. Concerns over the artificial intelligence investment boom weighed on chipmakers and fuelled a global bond rally,

ECONOMIC CALENDAR

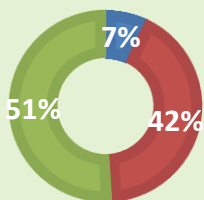
Events	Date	Currency	Impact	Forecast	Previous
FOMC Member Hammack Speaks	16-Oct-26	USD	High	0.00	0.00
BusinessNZ Manufacturing Index	16-Oct-26	NZD	High	0.00%	53.3
FPI m/m	16-Oct-26	NZD	High	0.00	0.00
BOE Gov Bailey Speaks	16-Oct-26	GBP	High	0	0
German Buba President Nagel Speaks	16-Oct-26	EUR	High	0.00	0.00
Fed Chairman Warsh Speaks	16-Oct-26	USD	High	0	0
BOC Gov Macklem Speaks	16-Oct-26	CAD	High	0.00	0.00
Final Core CPI y/y	16-Oct-26	EUR	High	0.025	0.025
Final CPI y/y	16-Oct-26	EUR	High	0.04	0.04
Trade Balance	16-Oct-26	EUR	High	4.5B	5.0B
Italian Trade Balance	16-Oct-26	EUR	High	7.50B	8.24B
Gov Council Member Alexopoulos Speaks	16-Oct-26	CAD	High	0	0
Housing Starts	16-Oct-26	CAD	High	234K	229K
Foreign Securities Purchases	16-Oct-26	CAD	High	23.59B	20.65B
Import Prices m/m	16-Oct-26	USD	High	0.01	0.01
Capacity Utilization Rate	16-Oct-26	USD	High	0.77	0.76
Industrial Production m/m	16-Oct-26	USD	High	0.00	0.00
IMF Meetings	16-Oct-26	All	High	0	0
Federal Budget Balance	16-Oct-26	USD	High	-34.7B	-166.8B
BusinessNZ Services Index	19-Oct-26	NZD	High	0	51.2
Trade Balance	19-Oct-26	NZD	High	0.00	-1349M
Rightmove HPI m/m	19-Oct-26	GBP	High	0	0.007
RBA Assist Gov Kent Speaks	19-Oct-26	AUD	High	0.00	0.00



MARKET TURNOVER BY COUNTERPARTY

TOTAL MARKET TURNOVER

■ MARKET SHARE



■ Non-Financial Clients ■ Reporting Dealers

MARKET SHARE			
LONDON - 37%	NEW YORK 19%	OTHERS - 23%	
	SINGAP...	HONG KON...	TOKY O -...

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